

MODERN INDIA LIMITED

Registered Office: 1, Mittal Chambers, 228 Nariman Point, Mumbai – 400021, Maharashtra

CIN: U17120MH1933PLC002031

Form No. MGT-11

PROXY FORM

(Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014)

Name of the Secured Creditor :
Registered Address :
E-mail ID :

I/We, being the Secured Creditor of Modern India Limited hereby appoint:

Name : _____
E-mail Id : _____
Address : _____
Signature : _____

or failing him

Name : _____
E-mail Id : _____
Address : _____
Signature : _____

or failing him

Name : _____
E-mail Id : _____
Address : _____
Signature : _____

as my/our proxy to act for me/us at the NCLT convened meeting of the Secured Creditors to attend and vote (on a poll) for me/us and on my/our behalf at the General Meeting of the Company, to be held on Monday, 23rd March 2026 at 11:30 am at the registered office of the Company and at any adjournment(s) thereof, in respect of the resolutions, as indicated below:

Resolution No.	Resolutions	Optional**	
		For	Against
1	Approval of the proposed Scheme of Amalgamation between Modern Derivatives and Commodities Private Limited (“Transferor Company 1” or “MDCPL”) and Sarat Leasing and Finance Private Limited (“Transferor Company 2” or “SLFPL”) and F Pudumjee Investment Company Private Limited (“Transferor Company 3” or “FPICPL”) and Shree Rani Sati Investment and Finance Private Limited (“Transferee Company 1” or “Transferor Company 4” or “SRSIFPL”) and Western India Distributing Company Private Limited (“Transferor Company 5” or “WIDCPL”) and Millennium Commercial Private Limited (“Transferor Company 6” or “MCPL”) and Modern India Limited (“Transferee Company 2” or “MIL”) and their respective shareholders (“Scheme”)		

** I wish my above Proxy to vote in the manner as indicated in the box above.

Signed: this _____ day of _____ 2026

Signature of Secured Creditors : _____

Signature of 1st holder

Signature of 2nd holder

Signature of 3rd holder

Affix Revenue Stamp

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.